

KEDIA ADVISORY



# DAILY ENERGY REPORT

30 Jul 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



## MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	19-Aug-25	5800.00	6024.00	5780.00	5974.00	3.34
CRUDEOIL	19-Sep-25	5745.00	5956.00	5737.00	5903.00	3.06
CRUDEOILMINI	19-Aug-25	5788.00	6023.00	5788.00	5977.00	3.39
CRUDEOILMINI	19-Sep-25	5741.00	5957.00	5736.00	5911.00	3.19
NATURALGAS	26-Aug-25	270.00	278.00	270.00	273.30	2.09
NATURALGAS	25-Sep-25	279.90	287.00	279.60	283.10	2.20
NATURALGAS MINI	26-Aug-25	271.80	277.90	270.20	273.50	816.35
NATURALGAS MINI	25-Sep-25	280.10	286.90	279.70	283.10	-85.20

## INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	67.04	69.76	66.53	69.18	3.75
Natural Gas \$	3.1100	3.1900	3.1000	3.1620	2.87
Lme Copper	9764.20	9823.00	9759.90	9810.95	0.15
Lme Zinc	2809.73	2820.50	2795.90	2817.50	0.07
Lme Aluminium	2629.25	2644.15	2627.05	2634.35	-0.06
Lme Lead	2022.20	2026.35	2009.70	2018.60	-0.08
Lme Nickel	15178.75	15298.00	15104.75	15258.00	0.17

## OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	19-Aug-25	3.34	7.57	Fresh Buying
CRUDEOIL	19-Sep-25	3.06	18.77	Fresh Buying
CRUDEOILMINI	19-Aug-25	3.39	-11.78	Short Covering
CRUDEOILMINI	19-Sep-25	3.19	-10.57	Short Covering
NATURALGAS	26-Aug-25	2.09	-10.56	Short Covering
NATURALGAS	25-Sep-25	2.20	-5.61	Short Covering
NATURALGAS MINI	26-Aug-25	2.13	816.35	Fresh Buying
NATURALGAS MINI	25-Sep-25	2.09	-85.20	Short Covering

## Technical Snapshot



**SELL CRUDEOIL AUG @ 6020 SL 6120 TGT 5920-5820. MCX**

## Observations

Crudeoil trading range for the day is 5682-6170.

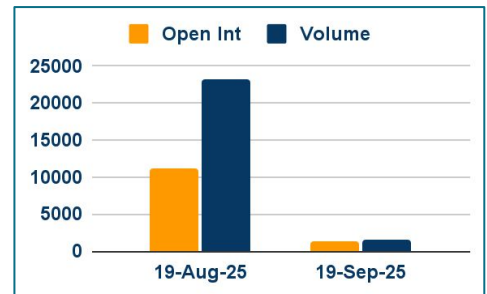
Crude oil prices edged up amid concerns about tighter global oil supplies

OPEC+ panel unlikely to change existing output hike plans in upcoming meeting.

U.S. crude inventories fell by 3.169 million barrels, exceeding expectations.

EIA cuts 2025 U.S. oil output forecast to 13.37 million bpd from 13.42.

## OI &amp; Volume



## Spread

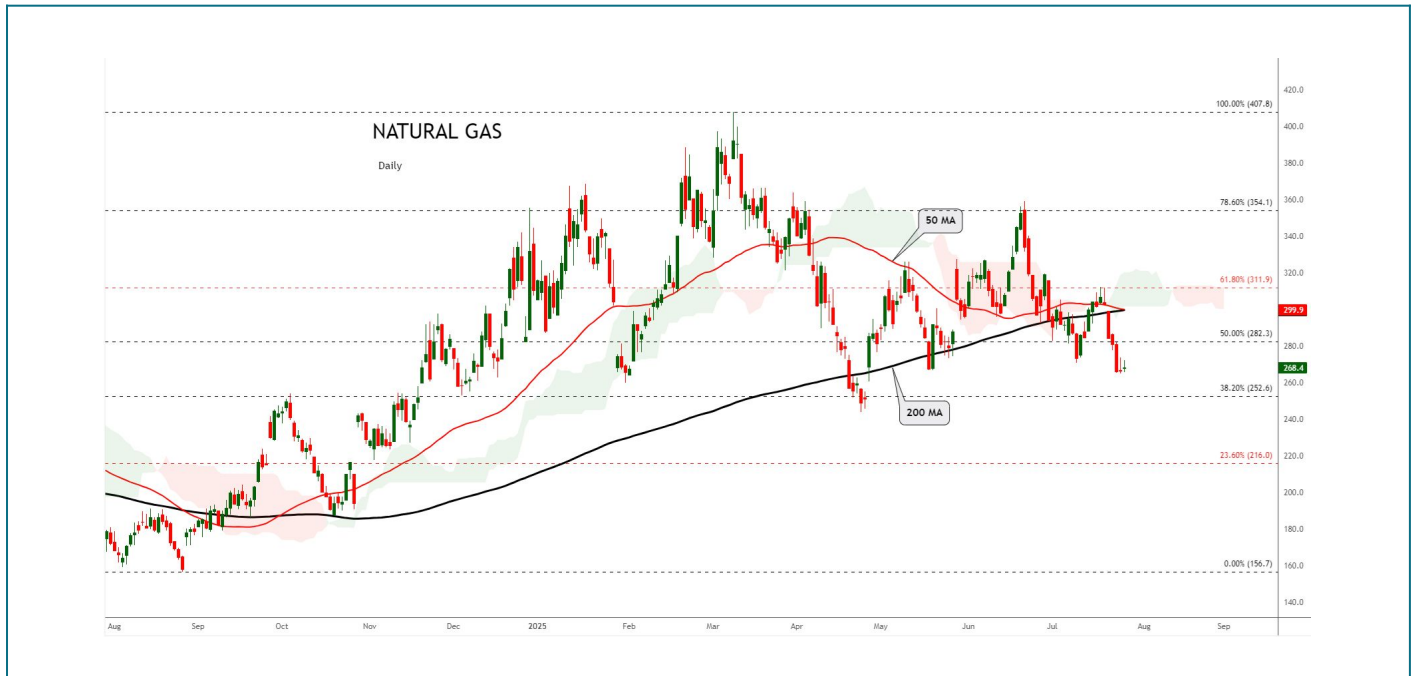
Commodity	Spread
CRUDEOIL SEP-AUG	-71.00
CRUDEOILMINI SEP-AUG	-66.00

## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	19-Aug-25	5974.00	6170.00	6072.00	5926.00	5828.00	5682.00
CRUDEOIL	19-Sep-25	5903.00	6084.00	5993.00	5865.00	5774.00	5646.00
CRUDEOILMINI	19-Aug-25	5977.00	6164.00	6070.00	5929.00	5835.00	5694.00
CRUDEOILMINI	19-Sep-25	5911.00	6089.00	6000.00	5868.00	5779.00	5647.00
Crudeoil \$		69.18	71.72	70.45	68.49	67.22	65.26



## Technical Snapshot



BUY NATURALGAS AUG @ 270 SL 265 TGT 275-280. MCX

## Observations

Naturalgas trading range for the day is 265.8-281.8.

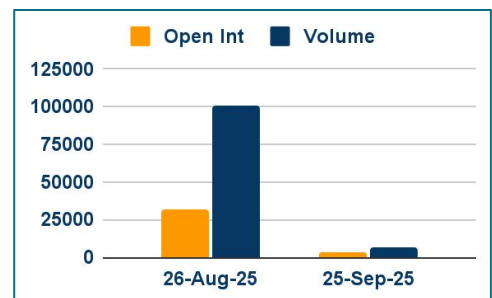
Natural gas prices rose on hotter August forecasts driving cooling demand.

U.S. Lower 48 gas output averaged 107.2 bcf/d in July, a new high.

Gas inventories remain 6% above seasonal norms, signaling ongoing oversupply.

LNG exports rose to 15.8 bcf/d as U.S. terminals resumed post-maintenance operations.

## OI &amp; Volume



## Spread

Commodity	Spread
NATURALGAS SEP-AUG	9.80
NATURALGAS MINI SEP-AUG	9.60

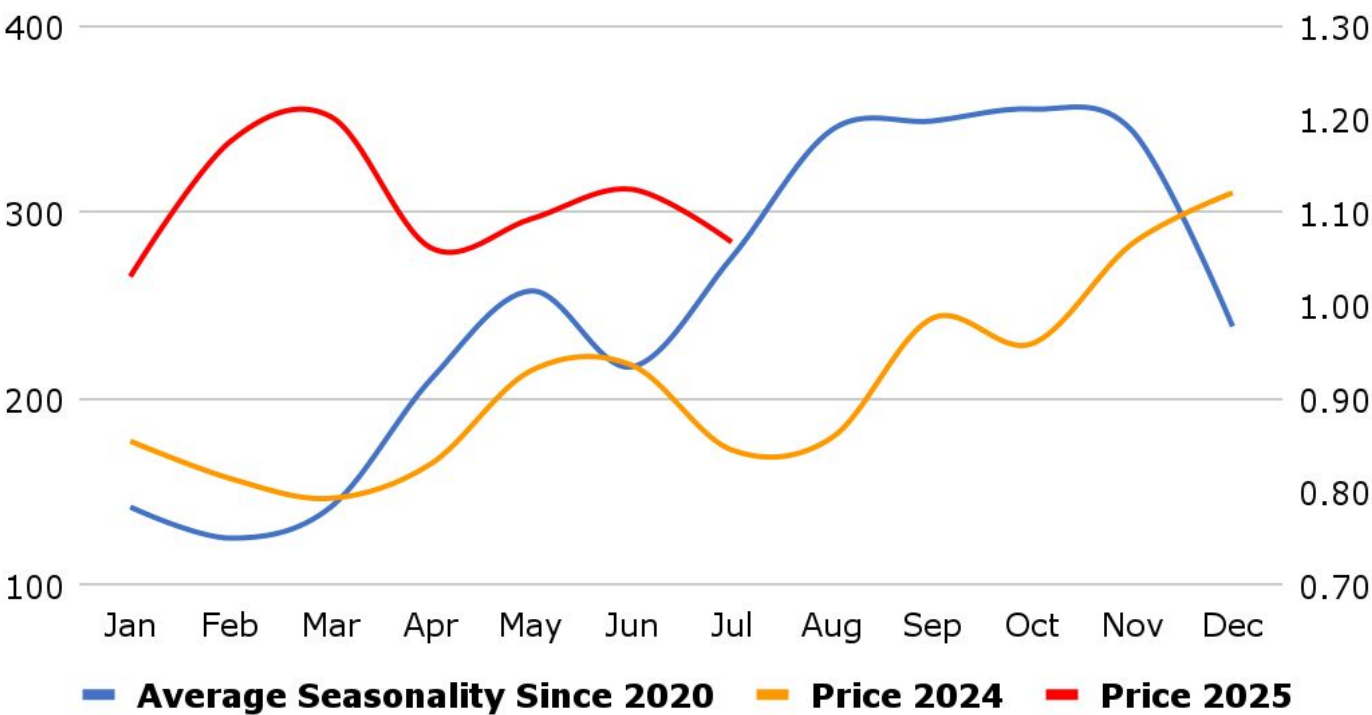
## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	26-Aug-25	273.30	281.80	277.60	273.80	269.60	265.80
NATURALGAS	25-Sep-25	283.10	290.60	286.80	283.20	279.40	275.80
NATURALGAS MINI	26-Aug-25	273.50	282.00	278.00	274.00	270.00	266.00
NATURALGAS MINI	25-Sep-25	283.10	290.60	286.80	283.20	279.40	275.80

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Jul 29	USD	Goods Trade Balance
Jul 29	USD	Prelim Wholesale Inventories m/m
Jul 29	USD	S&P/CS Composite-20 HPI y/y
Jul 29	USD	JOLTS Job Openings
Jul 29	USD	CB Consumer Confidence
Jul 30	EUR	German Prelim GDP q/q
Jul 30	EUR	Prelim Flash GDP q/q
Jul 30	USD	ADP Non-Farm Employment Change
Jul 30	USD	Advance GDP q/q
Jul 30	USD	Advance GDP Price Index q/q
Jul 30	USD	Pending Home Sales m/m
Jul 30	USD	Crude Oil Inventories
Jul 30	USD	Federal Funds Rate

Date	Curr.	Data
Jul 31	USD	Core PCE Price Index m/m
Jul 31	USD	Employment Cost Index q/q
Jul 31	USD	Unemployment Claims
Jul 31	USD	Natural Gas Storage
Aug 1	EUR	German Final Manufacturing PMI
Aug 1	EUR	Final Manufacturing PMI
Aug 1	EUR	Core CPI Flash Estimate y/y
Aug 1	EUR	CPI Flash Estimate y/y
Aug 1	USD	Average Hourly Earnings m/m
Aug 1	USD	Non-Farm Employment Change
Aug 1	USD	Unemployment Rate
Aug 1	USD	Final Manufacturing PMI
Aug 1	USD	ISM Manufacturing PMI

News you can Use

The U.S. trade deficit in goods narrowed to the lowest level in nearly two years in June as imports fell sharply, cementing economists' expectations that trade likely accounted for much of an anticipated rebound in economic growth in the second quarter. While the unexpected contraction reported by the Commerce Department could prompt economists to upgrade their gross domestic product estimates for last quarter, the steep decline in imports flagged slowing domestic demand. Imports surged in the first quarter as businesses rushed to beat higher prices from President Donald Trump's sweeping tariffs on foreign merchandise, contributing to the first decline in GDP in three years. The Trump administration has announced a number of trade deals which economists said could help to ease uncertainty. The goods trade gap narrowed 10.8% to \$86.0 billion last month, the lowest level since September 2023, the Commerce Department's Census Bureau said. Imports of goods decreased \$11.5 billion, or 4.2%, to \$264.2 billion, the lowest level since March 2024. The decline was led by a 12.4% plunge in consumer goods imports. Industrial supplies imports, which include crude oil and non-monetary gold, slumped 5.5%.

The HCOB Eurozone Manufacturing PMI rose slightly to 49.8 in July 2025 from 49.5 in June, broadly matching market expectations of 49.7, according to a preliminary estimate. The latest reading signaled the slowest pace of contraction in the sector since July 2022, as output edged higher and job losses eased to their slowest rate since June 2023. However, new orders continued to decline, highlighting ongoing demand weakness. On the pricing front, input costs fell again, though only marginally—the smallest decrease in four months. The HCOB Eurozone Services PMI rose to 51.2 in July 2025, reaching a six-month high and beating expectations of 50.7. This marks a stronger expansion in the sector, with output growth accelerating to its fastest pace since January. New business increased for the first time in half a year, indicating improving demand. Employment in the sector also rose, suggesting firms are more confident in future workloads. Cost pressures eased slightly, with input prices rising at a slower pace, while the rate of increase in prices charged to customers (output inflation) also moderated. Despite these improvements, business confidence weakened, pointing to lingering concerns about the outlook.





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**KEDIA ADVISORY****KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD****Mumbai, India****SEBI REGISTRATION NUMBER - INH000006156****For more details, please contact: +91 93234 06035 / 96195 51022****Email: [info@kediaadvisory.com](mailto:info@kediaadvisory.com)****Regd.Off.: 1, 2, 3 & 4, 1st Floor, Tulip Bldg, Flower Valley Complex, Khadakpada Circle,  
Kalyan-(W), Mumbai-421301**